Form ADV Part 2B - Brochure Supplement
Item 1: Cover Page
March 2020

Robert Arthur Engels
CRD# 1704025

Sequoia Wealth Management, LLC
201 South Riverheath Way
Evergreen Building – Suite 1400
Appleton, WI 54915
P: (920) 450-4111

This brochure supplement provides information about Robert Engels that supplements our brochure. You should have received a copy of that brochure. Please contact Robert Lyman, Chief Compliance Officer if you did not receive Sequoia Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Engels available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background & Business Experience

Robert Arthur Engels, CLU®, ChFC®
Year of Birth: 1965

Educational Background:
- 1987; University of Wisconsin – Oshkosh; B.S. in Finance

Business Background:
- 11/2016 – Present Sequoia Wealth Management, LLC; Investment Adviser Representative
- 06/2004 – Present LPL Financial; Registered Representative
- 06/1987 – 06/2004 MML Investors Services, Inc.; Registered Representative

Exams, Licenses & Other Professional Designations:
- Wisconsin Insurance License [Life, Accident & Health, & Variable Life/Variable Annuity]
- 1992: Chartered Financial Consultant
- 1991: Chartered Life Underwriter
- 1987: Series 7, & 63 Examinations

Chartered Financial Consultant (ChFC®)
The ChFC® designation is offered by The American College. Designation holders are required to serve clients with the highest level of professionalism. The authority to use the ChFC® mark is granted by the Certification Committee of the Board of Trustees of The American College, and that privilege is contingent on adherence to strict ethical guidelines. All ChFC® advisors are required to do the same for clients that they would do for themselves in similar circumstances, the standard of ethical behavior most beneficial for their clients. Each ChFC® has taken 9 or more college-level courses on all aspects of financial planning. The average study time for the program is over 400 hours, and advisors frequently spend years earning this coveted distinction. Each ChFC® must also complete a minimum of 30 hours of continuing education every two years and must meet extensive experience requirements to ensure that you get the professional financial advice you need.

Chartered Life Underwriter (CLU®)
The CLU® is offered by The American College. The CLU® designation is obtained by completing 8 core, 3 elective courses and a final exam for each course. As a prerequisite the IAR must have 3 years of full time business experience within the 5 years preceding the awarding of the designation. All candidates must meet ethics standards and agree to comply with The American College Code of Ethics and Procedures. This designation requires 30 hours of continuing education every 2 years.

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to your evaluation of Mr. Engels.

Item 4: Other Business Activities

Mr. Engels is a registered representative of LPL, member FINRA/SIPC, and licensed insurance agent/broker. He may offer products and receive normal and customary commissions as a result of these transactions. A conflict of interest may arise as these commissionable securities sales may create an incentive to recommend products based on the compensation earned. In order to mitigate this potential conflict, Mr. Engels, as a fiduciary, will act in the client's best interest.

Item 5: Additional Compensation

Mr. Engels does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Robert Lyman, Chief Compliance Officer of Sequoia Wealth Management, LLC, supervises and monitors Mr. Engels' activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Robert Lyman if you have any questions about Mr. Engels' brochure supplement at (847) 310-5900.